

John Schryber (JS 7881)
John Corbett (JC 2433)
PATTON BOGGS LLP
1675 Broadway at 52nd Street
31st Floor
New York, New York 10019-5820
Telephone: 646-557-5100
Facsimile: 646-557-5101

Atorneys for Plaintiffs
Blue Wolf Capital Management LLC, Adam M.
Blumenthal and Josh A. Wolf-Powers

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

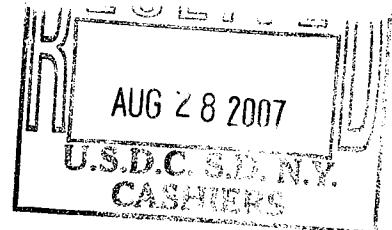
BLUE WOLF CAPITAL MANAGEMENT
LLC, ADAM M. BLUMENTHAL and JOSH
A. WOLF-POWERS

Plaintiffs,

v.

JOHNNIC HOLDINGS LIMITED,

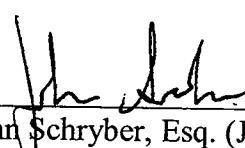
Defendant.



RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Blue Wolf Capital Management LLC (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held: N/A.

By:


John Schryber, Esq. (JS 7881)

Dated: August 28, 2007